LEGACY PLANNING
FOR VETERANS

SCAN HERE
TO REGISTER

As a veteran, you've dedicated your life to serving your country. Now, it's time to secure your legacy. Join us for a class designed to help older veterans like you make informed decisions for your family's future. Led by an expert attorney in elder law, this class will cover key aspects of estate and legacy planning specifically tailored to veterans.

WHAT WE'LL COVER:

Creating a Comprehensive Estate Plan:
Understand the essential documents and steps for building an estate plan that reflects your values and wishes, ensuring your loved ones are provided for and protected.

Veteran-Specific Benefits & Planning Strategies:
Discover how VA benefits and other military resources can play a role in your legacy planning, from healthcare coverage to survivor benefits.

Long-Term Care & Asset Protection:
Learn strategies to protect your assets from high long-term care costs and explore options to help your family preserve your legacy.

Guardianship, Wills, and Trusts:
Dive into the importance of wills, trusts, and guardianship planning with expert advice on how to structure them for maximum impact.

WHO SHOULD ATTEND?

This class is ideal for older veterans and their spouses, as well as family members interested in understanding the basics of legacy planning. Join us for this session and gain peace of mind knowing your legacy is secure for generations to come. **Scan the QR code** now for class information and to register!

ABOUT VETSHUB:

VetsHub supports veterans transitioning to civilian life with tailored financial education and counseling, moving veterans and their families toward stability and prosperity. Led by Accredited Financial Counselor Marco Capaldi, our experienced team delivers top-tier financial guidance to the Rhode Island veteran community.

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